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### (54) ARTICULATING DRILL WITH INTEGRATED CIRCUIT BOARD AND METHOD OF OPERATION

GELENK-BOHRER MIT INTEGRIERTER LEITERPLATTE UND BETRIEBSVERFAHREN

PERCEUSE ARTICULEE AVEC PLAQUETTE DE CIRCUITS INTEGRES ET SON PROCEDE DE FONCTIONNEMENT

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73) Proprietor: ROBERT BOSCH GMBH	EP-A- 1 369 208 EP-A2- 0 213 830
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#### Description

[0001] This application claims the benefit of provisional U.S. Patent Application No. 60/733,546, filed on November 4, 2005.

#### Field of the Invention

[0002] The present invention relates to an electric hand tool and more particularly to an articulating power hand tool according to the preamble of claim 1 and to a method of operation an articulating power hand tool according to the preamble of claim 7, which both are known from US 2003/015066.

#### Background

[0003] Power tools including battery operated tools are well-known. These tools typically include an electric motor having an output shaft that is coupled to a spindle for holding a tool. The tool may be a drill bit, sanding disc, a de-burring implement, or the like. The power source may be a battery source such as a Ni-Cad or other rechargeable battery that may be de-coupled from the tool to charge the battery and coupled to the tool to provide power.

[0004] The power source is coupled to the electric motor through a power switch. The switch includes input electrical contacts for coupling the switch to the power source. Within the switch housing, a moveable member, sometimes called a switch, is coupled to the input electrical contacts and to a wiper of a potentiometer. As the moveable member is pressed against the biasing component of the switch, it causes the input electrical contacts to close and provide current to one terminal of the electric motor and to the wiper of the potentiometer. The moveable member is biased so that the biasing force returns the moveable member to the position where the input electrical contacts are open when the moveable member is released. The current is coupled to a timing signal generator, such as a 555 circuit, through the potentiometer. As the member or trigger continues to be pulled against the biasing force so that the wiper reduces the resistance of the potentiometer from an open circuit to a low resistance or short circuit condition, the level of the current supplied to the timing signal generator increases.

[0005] The output of the timing signal generator is coupled to the gate of a solid state device, such as a MOS-FET. The source and drain of the solid state device are coupled between a second terminal of the electric motor and electrical ground. In response to the timing signal turning the solid state device on and off, the motor is selectively coupled to electrical ground through the solid state device. Thus, as the timing signal enables the solid state device to couple the motor to electrical ground for longer and longer intervals, the current flows through the motor for longer intervals. The longer the motor is coupled

to power, the faster the electric motor rotates the output shaft of the motor. Consequently, the tool operator is able to vary the speed of the motor and, correspondingly, the rotational speed of the tool in the spindle by manipulating the trigger for the power switch.

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[0006] The timing signal generated by the timing circuit selectively couples the motor to the power source because it alternates between a logically on-state and a logically off-state. During the logically off-state, the motor

10 is no longer coupled to the power source. The windings in the motor, however, still have current in them. To provide a path for this current, a freewheeling diode is provided across the terminals of the motor.

[0007] The trigger of the power switch is also coupled 15 to two sets of contacts. One of these contact sets is called the bypass contact set. When the trigger reaches the stop position of its travel against the biasing component, it causes the bypass contacts to close. The closing of the bypass contacts causes the current through the motor to

20 bypass the solid state device and be shunted to electrical ground. This action enables the motor to remain continuously coupled to the power source and reach its maximum speed.

[0008] The other set of electrical contacts controlled 25 by the switch trigger are the brake contacts. These contacts are closed when the trigger is at the fully biased off position. As the trigger is moved against the biasing force, the brake contacts open. The brake contacts couple one terminal of the electric motor to the other terminal of the

30 motor. In response to the trigger being released from a position that enables power to be supplied to the motor, the brake contacts close to provide a current path through the motor for dynamic braking of the motor. This enables the motor to stop more quickly than if the motor simply 35 coasted to a stop under the effects of friction.

[0009] While the power switch described above is effective for tool speed control, it suffers from some limitations. Known power switches are limited because of the effect of carrying the battery current through the switch.

40 When the battery current is first applied to the contacts, the current level may be sufficient to cause arcing. Arcing may cause the contacts to become pitted or otherwise damaged. Additionally, large currents also tend to heat the components within the switch. Consequently, the

45 switch may require a heat sink or a larger volume to dissipate heat within the switch. The larger size of the housing for the switch may also impact the design of the tool housing to accommodate the switch geometry. Another factor affecting the geometry or size of the switch housing

50 is the potentiometer that generates the variable speed signal. Typically, the distance traveled by the wiper of the potentiometer is approximately the same as the distance traveled by the trigger. In many cases, this distance is approximately 7mm and this distance must be accom-55 modated by the potentiometer and the housing in which the potentiometer is mounted.

[0010] The direction of motor rotation depends upon whether the battery current flows through the motor from

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the first terminal to the second terminal or vice versa. Because bidirectional rotation of battery operated tools is desirable, most tools are provided with a two position switch that determines the direction of battery current through the electric motor. In some previously known switches for battery operated tools, this two position switch is incorporated in its own housing that is mounted to the switch housing. The additional two position switch housing may exacerbate the space issues already noted. In other known switches, the two position switch may be integrated within the switch housing. This arrangement, while perhaps smaller than the two housing construction, adds another set of contacts to the switch with the attendant heat or contact deterioration concerns that arise from the motor current flowing through these contacts.

**[0011]** Another limitation of known power switches relates to the torque control for power tools. In some battery operated tools, mechanical clutches are used to set a torque limit for the tool. When the resistance to the rotation of the tool causes the torque generated by the tool to increase to the torque limit, the clutch slips to reduce the torque. The torque may then build again until it reaches the limit and the clutch slips again. The iterating action of clutch slippage followed by renewed torque buildup is sensed by the operator as vibration. This vibration informs the operator that the tool is operating at the set torque limit. This slippage also causes wear of the mechanical components from friction and impact.

**[0012]** Electric drills suffer the foregoing limitations. Moreover, electric drills are usually constructed as straight-drilling machines in which the drill spindle extends parallel to the motor shaft and axis of the housing and, for specific purposes, as angular-drilling machines in which the drill spindle is aligned at a right angle to the motor shaft and housing axis. In certain applications in which both straight and angular drilling must be carried out, as is the case in installations in wooden house construction, the two machines must be at hand for continuous alternation.

[0013] Further, in US 2003/015066 A1 a positionable screwdriver is disclosed which includes a front housing member, a second housing member pivotally connected with the first housing member, and a positionable mechanism arranged between the first and second housing members. The positionable mechanism has a locking button, a leaf spring, a positioning block, a retaining member, and a spring. The positioning block is formed with a plurality of radial teeth and pivotally connected with the first and second housing members. The locking button is arranged within the second housing member and has an end fitted between two radial teeth of the positioning block. A top of the locking button is provided with a raised portion extending upwardly through an opening of the second housing member. An end of the spring bears against another end of the locking button so as to push the locking button toward the positioning block thereby keeping engagement between the locking button and the positioning block.

**[0014]** In US 4,347,450 A a portable power tool is disclosed which includes an elongate body portion and a head portion at one end which includes an implement holding chuck. The head portion may be pivotally displaced with respect to the body portion. This is accomplished by the use of a swivelable joint of the ball and socket type between the body portion and the head portion and by an angular coupling in a driving connection

between an electric motor in the body portion and the
 chuck in the head portion. The body portion includes a hand gripping portion. The electric motor is disposed within a region of the body portion comprising the hand portion. The electric motor may be driven by a battery.

 [0015] Moreover, EP 1 369 208 A discloses a power
 tool which comprises a first body, a second body connected to the first body, and a locking mechanism, wherein one body is moveable with respect to the other body. The locking mechanism is capable of locking the movement of the one body with respect to the other body. The
 locking mechanism comprises a two part system having

<sup>20</sup> locking mechanism comprises a two part system having a first part comprising a locking member and a second part comprising a receiving member, whereby engagement between the first part and the second part locks the first body and second body against movement with re-<sup>25</sup> spect to each other.

**[0016]** In US 2003/034164 A1 an optical control is disclosed which is particularly suitable for application as a switching device, regulating device or sensor device for a power tool. At least two optical waveguides are provided one of which being configured as a transmitting waveguide is coupled to a light source, a second one of which being configured as a receiving waveguide cooperating therewith is coupled to an evaluation circuitry. Both waveguides cooperate with a control element that is movable at least between two positions in which light signals of different magnitude are transmitted from the transmitting waveguide into the receiving waveguide.

**[0017]** US 2003/202851 A1 provides a power tool with a hand proximity detector to detect the hand of an operator and a trigger circuit operable with the detector to control the operation of a light in the housing or to provide a safety lockout function.

[0018] Furthermore, EP 0 213 830 A2 relates to a variable speed trigger switch particularly adapted for use
with electric power tools such as drills. The trigger switch features clam shell construction and a single vertically disposed circuit board. The trigger switch includes a locking feature enabling the trigger switch to be locked at a desired position and further provides an adjustable detent which can be felt by the user during trigger retraction.

tent which can be felt by the user during trigger retraction.
[0019] Further, DE 103 45 133 A1 discloses a cordless screwdriver, having a housing equipped with a handle, having an in particular permanently installed rechargeable battery, and having a transmission. The transmission,
embodied in the form of a sun-and-planet gear, is inserted into a hollow, cylindrical transmission housing and can be secured in position in it by an axial securing plate. The transmission housing is also provided with an internal

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gearing and serves as the sun gear as well as being integrated into the reinforcing structure of the cordless screwdriver.

**[0020]** Moreover, EP 1 319 478 A2 discloses a mechanism which comprises an input shaft and an output shaft which are co-planar. Between the input shaft and output shaft is an axis orthogonal to both shafts about which mounting brackets holding the

input and output shafts may pivot. This permits an angular adjustment between the input and output shafts within the same plane.

**[0021]** What is needed is an articulating power hand tool which does not require a large housing for mechanical switches. What is further needed is an articulating power hand tool with a reduced forward section and a compact articulating system to allow for use of the tool in confined areas.

**[0022]** Documents US2004/263130 and DE20009362 are prior art to the present application.

#### Summary

**[0023]** The present invention is an articulating hand power tool, which is defined in independent claim 1 and the present invention provides a method for operating a hand power tool, which is defined in independent claim 7. In one embodiment, the tool includes an articulating hand power tool with a main housing having a longitudinal axis, a head portion rotatably engaged with the main housing for placement at a plurality of angles with respect to the longitudinal axis of the main housing, an integrated circuit board located within the main housing and at least one controller accessible from outside of the main housing for controlling the integrated circuit board.

[0024] In another embodiment, a hand power tool in-35 cludes a longitudinally extending main housing, a head portion configured to be engaged with the main housing at a plurality of angles with respect to the longitudinal axis of the main housing, each of the plurality of angles 40 within a single plane, an articulation gear system for providing motive force to a bit holder in the head portion including a motor side pinion gear having an axis of rotation generally parallel to a longitudinal axis of the housing and an output pinion gear having an axis of rotation 45 generally parallel to a longitudinal axis of the head portion, wherein the motor side pinion gear is operatively connected to the output side pinion gear through a bevel gear, a controller operable from outside of the main housing and located generally on the plane and an integrated circuit located within the main housing and responsive 50 to the controller.

**[0025]** One method in accordance with the invention includes rotating a head portion of a power tool to one of a plurality of angles with respect to the longitudinal axis of a main housing of the power tool, moving a variable speed trigger switch located outside of the main hosing, generating a variable speed signal with an integrated circuit located within the main housing in response to the

movement of the variable speed trigger, controlling the speed of a motor located within the main housing based upon the variable speed signal and transferring motive force from the motor to a component within the head portion.

**[0026]** These and other advantages and features of the present invention may be discerned from reviewing the accompanying drawings and the detailed description of the preferred embodiment of the invention.

#### Brief Description of the Drawings

[0027] The present invention may take form in various system and method components and arrangement of
 <sup>15</sup> system and method components. The drawings are only for purposes of illustrating exemplary embodiments and are not to be construed as limiting the invention.

FIG. 1 shows a perspective view of an articulating drill incorporating features of the present invention;
 FIG. 2 shows a side elevational view of the articulating drill of FIG. 1 with the rechargeable battery pack removed;

FIG. 3 shows a perspective view of the articulating drill of FIG. 1 with the battery pack, a portion of the main housing cover, and a portion of the head housing removed and a bit in the bit holder;

FIG. 4 shows a cross-sectional view of the head portion, the articulating gear system and the planetary gear system of the articulating drill of FIG. 1;

FIG. 5 shows an exploded perspective view of the head portion, including an automatic spindle lock system, of the articulating drill of FIG. 1;

FIG. 6 shows a top plan view of the head portion of the drill of FIG. 1 with some components located within bays in the head housing;

FIG. 7 shows a top plan view of a bracket used to support an output pinion shaft in the articulating drill of FIG. 1;

FIG. 8 shows a side plan view of the bracket of FIG. 7; FIG. 9 shows a top elevational view of the planetary gear section, articulating section and head portion of the articulating drill of FIG. 1 with the main housing and a portion of the head housing removed;

FIG. 10 shows a side elevational view of the articulating gear system of the articulating drill of FIG. 1 including a bevel gear and two pinion gears;

FIG. 11 is a perspective view of a portion of the head housing of the drill of FIG. 1 with a plurality of teeth in a well which are formed complimentary to teeth on the articulation button;

FIG. 12 shows a perspective view of the articulating button of the articulating drill of FIG. 1;

FIG. 13 shows a perspective view of the bottom of the articulating button of FIG. 12;

FIG. 14 shows a partial top elevational view of the inner surface of the outer housing of the articulating drill of FIG. 1 with teeth formed complimentary to the

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FIG. 15 shows a top elevational view of the inner surface of the outer housing of the articulating drill of FIG. 1;

FIG. 16 shows a partial plan view of the articulating drill of FIG. 1 with the head portion aligned with the main housing portion and without a dust lid;

FIG. 17 shows a partial plan view of the articulating drill of FIG. 1 with the head portion aligned with the main housing portion with a dust lid;

FIG. 18 shows a side elevational view of the articulating drill of FIG. 18 with the head portion rotated to an angle of 90 degrees from the main housing portion of the drill and a portion of the main housing portion removed to show the position of the dust lid of FIG. 17;

FIG. 19 shows a side elevational view of the articulating drill of FIG. 18 with the head portion rotated to an angle of 180 degrees from the main housing portion of the drill and a portion of the main housing portion removed to show the position of the dust lid of FIG. 17;

FIG. 20 shows a detail view of the dust lid of FIG. 19; FIG. 21 shows a perspective view of the articulating drill of FIG. 1 with the variable speed trigger switch, clutch control and a portion of the main housing removed;

FIGs. 22a, 22b and 22c show various views of a printed circuit board of the articulating drill of FIG. 1 in accordance with principles of the invention;

FIG. 23 shows a perspective view of the articulating drill of FIG. 21 with a collapsible boot with an internal reflective surface installed over a light generator and a light sensor;

FIG. 24 shows a schematic/block diagram of the drill of FIG. 1 incorporating an optical switch for motor speed control;

FIG. 25 shows a side elevational view of a drill bit in the form of a screw driver bit that may be used with the articulating drill of FIG. 1;

FIG. 26 shows a cross-sectional view of the drill bit of FIG. 25 being inserted into the articulating drill of FIG. 1;

FIG. 27 shows a cross-sectional view of the drill bit of FIG. 25 inserted into the articulating drill of FIG. 1; FIG. 28 shows a partial top elevational view of a bevel gear in accordance with principles of the invention with two pinion gears at a 90 degree spacing;

FIG. 29 shows a partial top elevational view of the bevel gear of FIG. 28 with the two pinion gears at a 180 degree spacing;

FIG. 30 shows an electrical diagram/schematic of a powered tool that dynamically brakes the tool motor using a motor interface circuit having a half bridge to provide vibratory feedback to the operator that the torque limit has been reached;

FIG. 31 shows an electrical diagram/schematic of a

circuit that may be used with the drill of FIG. 1 which dynamically brakes the drill motor using a motor interface circuit having a full H-bridge circuit to provide vibratory feedback to the operator that the torque limit has been reached; and

FIGs. 32A and 32B show an electrical diagram/schematic of a powered tool that provides solid state motor speed control in correspondence with a variable speed signal from an optical switch and that dynamically brakes the motor to indicate a torque limit has been reached.

#### Description

<sup>15</sup> [0028] An articulating drill generally designated 100 is shown in FIG. 1. In the embodiment of FIG. 1, the drill 100 includes a main housing portion 102 and a head portion 104. The main housing portion 102 houses a motor and associated electronics for control of the drill 100.

<sup>20</sup> The main housing portion 102 includes a battery receptacle for receiving a rechargeable battery pack 106 as is known in the art. In one embodiment, the rechargeable battery pack 106 comprises a lithium-ion battery. The battery pack 106 is removed by depression of the battery

<sup>25</sup> release tabs 108. FIG. 2 shows the drill 100 with the battery pack 106 removed. The drill 100 may alternatively be powered by an external power source such as an external battery or a power cord.

[0029] A variable speed trigger switch 110 controls the
 speed at which the motor rotates. The direction of rotation of the motor is controlled by a reversing button 112 which slides within a finger platform 114. Ventilation openings 116 allow for cooling air to be circulated around the motor inside of the main housing 102. A clutch control 118 sets
 the maximum torque that may be generated when using

the maximum torque that may be generated when using the drill 100. At the position shown in FIG. 1, the clutch control 118 is at the highest setting or drill mode. At the highest setting, the clutch is disabled to provide maximum torque. By sliding the clutch control 118 downwardly

40 from the position shown in FIG. 1, a user may set a desired torque limit that is allowed to be generated by the drill 100 as discussed in more detail below. Accordingly, at settings other than the highest setting, a torque above the setting of the clutch control 118 causes the clutch to activate.

**[0030]** The main housing portion 102 also includes an articulation button 120 and a plurality of angle reference indicators 122 molded onto the outer surface 124 of the main housing 102. In the embodiment of FIG. 1, there are five angle reference indicators 122 used to identify five angular positions in which the head portion 104 may be placed.

**[0031]** The head portion 104 includes a collet locking device 126 and an angle indicator 128. The angle at which the head portion 104 is positioned is indicated by the angle reference indicator 122 with which the angle indicator 128 is aligned. As shown in FIG. 1, the head portion 104 is at a 90 degree angle with respect to the

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main housing portion 102. In FIG. 2, the head portion 104 is axially aligned with the main housing portion 102. Although the embodiment of FIGs. 1 and 2 has five angle reference indicators 122, there may be additional or fewer angle reference indicators 122 and corresponding angles at which the head portion 104 may be placed with respect to the main housing portion 102.

**[0032]** Referring now to FIGs. 3 - 6, the collet locking device 126 is located around a bit holder 130 which is in turn supported by a ball bearing 132 that is fixed within a bearing pocket 134 of the head housing 136. The collet locking device 126 includes a sleeve 138 with recesses 140. A spring 142 is positioned about the bit holder 130. The bit holder 130 includes a hole 144 which receives a cylinder pin 146 and recesses 148 which receive steel balls 150.

**[0033]** The bearing 132 abuts the head housing 136 of the head portion 104 at the outer rear periphery of the bearing 132. More specifically, the bearing 132 abuts a flange 152. In this embodiment, the flange 152 is continuous about the housing 136, although a flange may alternatively be in the form of a plurality of fins located about the inner portion of the housing 136.

**[0034]** The bit holder 130 is operably coupled to a drive collet 154 which is in turn connected to an output pinion shaft 156 through a drive plate 158 which is fixedly attached to the output pinion shaft 156. A lock ring 160 surrounds the drive collet 154 and three locking pins 162. The lock ring 160, the drive collet 154, the drive plate 158, and the locking pins 162 all comprise an automatic spindle lock system such that the output bit holder 130 can only be driven from the pinion side as known in the art. When driven from the bit side, i.e., when the tool 100 is used as a manual screwdriver, the spindle lock system keeps the output pinion shaft 156 from rotating thus facilitating use of the tool 100 as a manual screwdriver. In an alternative embodiment, a manually manipulated locking device may be used.

**[0035]** A pinion gear 164 is located at the opposite end of the output pinion shaft 156 from the drive plate 158. One end of the output pinion shaft 156 is maintained in axial alignment by a bearing 166 which fits within bearing pocket 168. The opposite end of the output pinion shaft 156 is supported by a sleeve 170. The sleeve 170 is supported on one side by a flange 172 on the head housing 136. On the opposite side, the sleeve 170 is supported by a bracket 174 also shown in FIGs. 7 and 8.

**[0036]** The bracket 174 includes a support area 176 configured complimentary to a portion of the sleeve 170. Two connection arms 178 are configured to be attached to the head housing 136 as shown in FIG. 9. The bracket 174 eliminates the need to provide a matching flange for flange 172 molded into the opposite side of the head housing 136. The elimination of the need for an opposing flange allows for a significant increase in design freedom as the space requirements for the support structure for the sleeve 170 are reduced. The bracket 174 may be stamped from W108 steel to provide the needed rigidity

and strength.

**[0037]** Referring now to FIG. 10, the pinion gear 164 forms a portion of an articulating gear system 180. The articulating gear system 180 further includes a bevel gear 182 which is engaged at the output portion of the articulating gear system 180 with the pinion gear 164 and further engaged on the motor portion by pinion gear 184. The shaft 186 of the bevel gear 182 is supported at one

end within a hole 188 (see FIG. 4) of the frame 190. The frame 190 is made from a zinc and aluminum alloy ZA-8. This material provides a sufficiently low coefficient of

friction to ensure relatively small frictional forces exist between the shaft 186 and the frame 190. **[0038]** The shaft 186 is radially and axially supported at the opposite end by a ball bearing 192 supported by the frame 190. At this end of the shaft 186, however,

comparatively larger forces are generated than at the end of the shaft 186 inserted within the hole 188. More specifically, as shown in FIG. 10, both pinion gear 164
and pinion gear 184 are located on the same side of the bevel gear 182. Accordingly, as the articulating gear system 180 rotates, a force is generated on the bevel gear

182 in the direction of the arrow 194 toward the base 196 of the bevel gear 182. This force acts to disengage the 25 bevel gear 182 from the pinion gear 164 and the pinion gear 184. With this increased force acting upon the bevel gear 182, an unacceptable amount of axial force would be transmitted to the bearing 192. Accordingly, a thrust bearing 198 is provided to protect the ball bearing 192 30 and to provide a low friction support for the base 196 of the bevel gear 182. The thrust bearing 198 is made of a material with an acceptably low coefficient of friction such as oil impregnated bronze commercially available from McMaster Carr of Chicago, Illinois. Accordingly, the fric-35 tion generated at the base 196 of the bevel gear 182 is

maintained within acceptable levels. [0039] Referring again to FIG. 4, the pinion gear 184 is fixedly attached to a planetary gearbox shaft 200 which receives torque from a planetary gear system generally indicated as reference numeral 202. The planetary gear system 202 receives torque from a motor as is known in the art. The planetary gear system 202 is located within a planetary gear housing 204 which is inserted partially

within the frame 190. This arrangement allows for the
planetary gear system 202 to be separately manufactured from the other components while simplifying assembly of the planetary gear system 202 with the other components. This modularity further allows for alternative gearings to be provided in the planetary gear system
202 while ensuring a proper fit with the other components.

<sup>50</sup> 202 while ensuring a proper fit with the other components.
[0040] Generally, it may be desired to provide a simple friction fit between the planetary gear housing 204 and the frame 190. In the embodiment of FIG. 4, however, the articulating gear system 180 generates an axial force along the planetary gearbox shaft 200. This axial force acts to disengage the planetary gear housing 204 from the frame 190. Accordingly, pins 206 and 208 which extend through both the planetary gear housing 204 and

the frame 190 are provided. The pins 206 and 208 ensure the planetary gear housing 204 does not become detached from the frame 190 during operation of the drill 100. Alternatively, the planetary gear housing 204 and the frame 190 may be formed as an integral unit.

**[0041]** Continuing with FIG. 4, the frame 190 is configured to slidingly mate with the head housing 136. To this end, the head housing 136 includes a shroud portion 210 which is complimentarily formed to the frame 190 about the ball bearing 192. The head housing 136 further includes a recess 212 which is configured to receive the portion of the frame 190 which defines the hole 188. Also shown in FIG. 4 is a well 214 which includes a plurality of teeth 216 shown in FIG. 11.

[0042] With further reference to FIGs. 12-14, the well teeth 216 are formed complimentary to a plurality of teeth 218 which are formed in the articulation button 120. The articulation button 120 includes a raised center portion 220 which is configured to fit within a hole 222 in the main housing portion 102. The teeth 218 of the articulation button 120 are further configured to mesh with a plurality of teeth 224 formed on the inner side of the main housing portion 102 around the hole 222. The articulation button 120 also includes a spring receiving well 226 on the side of the articulation button 120 facing the well 214. When assembled, a spring (not shown) is located within the well 214 and extends into the spring receiving well 226 forcing the raised center portion 220 of the articulation button 120 toward a position wherein the articulation button 120 projects into the hole 222.

[0043] Referring to FIGs. 4 and 15, the frame 190 is supported axially in the main housing portion 102, which in this embodiment is made of plastic, by a rib 228, The rib 228 lies beneath a fin 230 of the frame 190 when the frame 190 is installed in the main housing portion 102 as shown in FIG. 3. The planetary gear system 202 is mechanically secured to a motor 232 which is itself electrically connected to a printed circuit board 234 which in turn is electrically connected to a battery contact holder 236. The contact holder 236 mates with battery pack receptacles on the battery pack 106 and transmits battery power to the electronic circuit board 234 through lead wires (not shown). Another pair of lead wires (not shown) extend from the circuit board 234 to the motor terminals 238 to deliver the required voltage level to the motor 232. [0044] Referring now to FIG. 5, a gap 240 is provided in the portion of the head housing 136 surrounding the bevel gear 182 which allows the head housing 136 to be rotated with respect to the main housing portion 102 while the pinion gear 164 remains engaged with the bevel gear 182. When the head portion 104 is axially aligned with the main housing portion 102, however, the gap 240 is exposed as shown in FIG. 16. The articulating gear system 180 is thus exposed allowing contaminants access to the articulating gear system 180 which could foul the articulating gear system as well as presenting a safety concern since clothing, fingers or hair could become enmeshed in the articulating gear system 180. Accordingly, a floating dust lid 242 shown in FIG. 17 is used to prevent contamination of the articulating gear system 180 and to avoid exposure of moving gears to an operator through the gap 240, particularly when the head housing 136 is axially aligned with the main housing portion 102 as

shown in FIG. 17. [0045] The dust lid 242 is located in a channel 244 defined by the main housing portion 102 and the head housing 136 as shown in FIGs. 18-20. The position of

<sup>10</sup> the dust lid 242 at the lower portion (as depicted in FIGs. 18 and 19) of the channel 244 is constrained either by a movable dust lid travel limiter 246 positioned on the head housing 136, shown most clearly in FIGs. 11 and 20, or by a portion 248 of the frame 190. The position of the

<sup>15</sup> dust lid 242 at the upper portion of the channel 244 is constrained either by a neck portion 250 of the head housing 136 or by a lip 252 in the main housing portion 102.

[0046] Referring now to FIGs. 3, and 21-23, the clutch
control 118 is mechanically interfaced with a linear potentiometer 254 on the circuit board 234. Also located on the circuit board 234 is a light sensor 256 which is covered by a collapsible rubber boot 258 which is in turn mechanically fastened to the variable speed trigger 110. A reflective surface 260 (see FIG. 24) is located on the inside of the rubber boot 258. A plastic spring locating member 262 which is mechanically secured to the circuit board 234 serves to locate and support a spring 264 which is mechanically fastened to the variable speed trigger 110.
The spring 264 biases the variable speed trigger 110 in

a direction away from the circuit board 234 about a pivot 266. The circuit board 234 also contains a two position slide switch 268 which is mechanically interfaced to the reversing button 112.

<sup>35</sup> [0047] Manipulation of the variable speed trigger 110 about the pivot 266 changes the position of the reflective surface 260 relative to the light sensor 256 to produce a variable speed control signal. While the embodiment of tool 100 incorporates an optical signal generator and re-

40 ceiver for provision of a variable speed control signal, such a tool may alternatively use a pressure transducer, a capacitive proximity sensor, or an inductive proximity sensor. In these alternative embodiments, a pressure sensing switch for generating the variable motor speed

control signal may include a pressure transducer for generating a variable speed control signal that corresponds to a pressure applied to the pressure transducer directly by the operator or through an intermediate member such as a moveable member that traverses the distance be tween the stop position and the full speed position.

[0048] An embodiment of the variable motor speed control signal implemented with a capacitive proximity sensor may include a capacitive sensor that generates a variable speed control signal that corresponds to an electrical capacitance generated by the proximity of an operator's finger or moveable member's surface to the capacitive sensor. An embodiment implemented with an inductive proximity sensor generates a variable speed

control signal that corresponds to an electrical inductance generated by the proximity of an operator's finger or moveable member's surface to the inductive sensor. **[0049]** Referring to FIG. 23, the variable speed control circuit 270 of the tool 100 is schematically shown. The variable speed control circuit 270 includes a power contact 272 which is operably connected to the variable speed trigger switch 110. An optical signal generator 274 is coupled to the battery 106 and arranged on the circuit board 232 such that light emitted from the optical signal generator 274 is directed toward the reflective surface 260 of the variable speed trigger switch 110 and directed toward the light sensor 256.

**[0050]** The light sensor 256 and the optical signal generator 274 may be located in the same housing or each may be within a separate housing. When the two components are located in the same housing, the light generator and sensor may emit and receive light through a single sight glass in the housing. Alternatively, each component may have a separate sight glass. An integrated component having the light generator and sensor in a single housing is a QRD1114 Reflective Object Sensor available from Fairchild Semiconductor of Sunnyvale, California. Such a housing is substantially smaller than a potentiometer that has a wiper, which traverses approximately the same distance as the trigger traverses from the stop to the full speed position.

**[0051]** The optical signal generator 274 and the light sensor 256 may be an infrared light emitter and an infrared light receiver. In an alternative embodiment, an IR transceiver may be contained within a flexible dust cover that is mechanically fastened to the back of the variable speed trigger switch. In such an embodiment, the inside of the cover in the vicinity of the moveable trigger reflects the optical signal to the receiver for generating the speed control signal.

**[0052]** Control of a tool incorporating the light sensor 256 may be adversely affected by external energy sources such as the sun. Accordingly, in one embodiment, the collapsible boot or dust cover 258 is made from an opaque material or coated with an opaque material such that energy from the sun which may leak past the housing and trigger arrangement does not affect the signal received by the light sensor 256. Alternatively, a light sensor that is sensitive to a specific frequency band may be used with a device which shields the light sensor from only that specific frequency band. In further embodiments, other circuitry or coding which uniquely identifies the energy from the reflected signal from interfering energy may be used.

**[0053]** The light sensor 256 is an optical transistor having a collector 276 coupled to the battery pack 106 through the contact 272 and an emitter 278 coupled to electrical ground though a voltage divider 280 and a capacitor 282. A timing signal generator 284 receives voltage from the voltage divider 280. In the tool 100, the timing signal generator 264 is a commonly known 555 timer, although other timing signal generators may be used.

**[0054]** The output of the timing signal generator 264 is coupled to a gate 286 of a MOSFET 288 that has a drain 290 coupled to one of the motor terminals 238 and a source 292 coupled to electrical ground. The other motor terminal 238 is coupled to the battery pack 106 through the contact 272, A freewheeling diode 294 is coupled across the motor terminals 238. A bypass contact 296, which is operatively connected to the variable speed trig-

<sup>10</sup> ger switch 110, is located in parallel to the MOSFET 288 between the motor terminal 238 and electrical ground and a brake contact 298 is in parallel with the freewheeling diode 294.

[0055] Operation of the drill 100 is explained with initial
reference to FIGs. 24-26. The collet locking device 126 is configured to operate with bits such as the screw driver bit 300 shown in FIG. 24. The screw driver bit 300 and the bit holder 130 are complimentarily shaped. In this example, both the screw driver bit 300 and the bit holder
130 are generally hexagonal in shape, although alternative shapes may be used. The screw driver bit 300 has a diameter slightly less than the bit holder 130 so that it may fit within the bit holder 130. The screw driver bit 300 includes a notched area 302 and a tail portion 304.

<sup>25</sup> [0056] Initially, the sleeve 138 is moved to the right from the position shown in FIG. 4 to the position shown in FIG. 26 thereby compressing the spring 142. As the sleeve 138 moves, recesses 140 in the sleeve 138 are positioned adjacent to the recesses 148 in the bit holder

30 130. Then, as the screw driver bit 300 is moved into the bit holder 130, the tail portion 304 forces the steel balls 150 toward the recesses 140 and out of the channel of the bit holder 130, allowing the tail portion 304 to move completely past the steel balls 150.

<sup>35</sup> [0057] At this point, the notched area 302 is aligned with the recesses 148. The sleeve 138 is then released, allowing the spring 142 to bias the sleeve 138 onto the bit holder 130 which is to the left from the position shown in FIG. 27. As the sleeve 138 moves, the recesses 140
<sup>40</sup> are moved away from the recesses 148 thereby forcing the steel balls 150 partially into the channel of the bit holder 130 as shown in FIG. 27. Movement of the steel balls 150 into the channel of the bit holder 130 is allowed since the notched area 302 is aligned with the recesses

<sup>45</sup> 148. At this point, the bit 300 is firmly held within the bit holder 130.

[0058] The head housing 136 is then articulated to a desired angle with respect to the main housing portion 102. Initially, the spring (not shown) in the spring receiving well 226 forces the articulation button 120 to extend into the hole 222. Accordingly, the teeth 218 of the articulation button 120 are meshed with the teeth 224 in the main housing portion 102 as well as the teeth 216 in the well 214 of the head housing 136, thereby angularly locking the articulation button 120 (and the head housing 136) with the main housing portion 102. Additionally, the dust lid 242 is constrained at the upper portion of the channel 244 by the neck portion 250 of the head housing

[0059] The operator then applies force to the articulation button 120 causing the spring (not shown) to be depressed thereby disengaging the teeth 218 from the teeth 224. Thus, even though the teeth 218 remain engaged with the teeth 216, the head portion 104 is allowed to pivot with respect to the main housing portion 102. As the head portion 104 is articulated, for example, from the position shown in FIG. 1 to the position shown in FIG. 2, the pinion gear 164 articulates about the bevel gear 182. By way of example, FIG. 28 shows the positions of the pinion gears 164 and 184 with respect to the bevel gear 182 when the drill 100 is in the configuration shown in FIG. 1. In this configuration, the pinion gear 164 is approximately 90 degrees away from the pinion gear 184 about the perimeter of the bevel gear 182. As the head portion 104 is articulated in the direction of the arrow 306, the pinion gear 164 articulates about the bevel gear 182 in the same direction. Thus, when the head portion 104 is aligned with the main housing portion 102, the pinion gear 164 is positioned on the bevel gear 182 at a location 180 degrees away from the pinion gear 184 as shown in FIG. 29.

**[0060]** Throughout this articulation, the pinion gears 164 and 184 remain engaged with the bevel gear 182. Accordingly, the bit holder 130 may be rotated by the motor 232 as the head housing 136 is articulated. Additionally, the articulation of the head housing 136 causes the movable dust lid travel limiter 246 to contact the dust lid 242 and push the dust lid 242 along the channel 244. Thus, the dust lid 242, which is configured to be wider than the gap 240 as shown in FIG. 17, restricts access from outside of the drill 100 to the articulating gear system 180.

**[0061]** When the articulating drill 100 is rotated to the desired location, the operator reduces the force applied to the articulating button 120. The spring (not shown) in the spring receiving well 226 is then allowed to force the articulation button 120 away from the well 214 until the articulation button 120 extends through the hole 222. Accordingly, the teeth 218 of the articulation button 120 are meshed with the teeth 224 in the main housing portion 102 as well as the teeth 216 in the well 214 of the head housing 136, thereby angularly locking the articulation button 120 (and the head housing 136) with the main housing portion 102.

**[0062]** The desired direction of rotation for the bit 300 is then established by placing the reversing button 112 in the position corresponding to the desired direction of rotation in a known manner. Rotation is accomplished by moving the variable speed trigger switch 110 about the pivot 266 to close the power contact 272. The closing of the contact 272 completes a circuit allowing current to flow to the optical signal generator 274 causing light to be emitted.

**[0063]** The emitted light strikes the reflective surface 260 and a portion of the light is reflected toward the light

sensor 256. The amount of light reflected by the reflective surface 260 increases as the reflective surface 260 is moved closer to the light sensor 256. The increased light sensed by the light sensor 256 causes increased current to be conducted by the light sensor 256 and the flow of

current through the light sensor 256 causes current to flow from the collector 276 to the emitter 278. Thus, as the intensity of the light impinging on the light sensor 256 increases, the current conducted by the light sensor 256

<sup>10</sup> increases. This increase in current causes the voltage level presented by the voltage divider 280 to the timing signal generator 284 to increase. The increased signal is the variable speed signal and it causes the timing signal generator 284 to generate a timing signal in a known <sup>15</sup> manner. In the depicted drill 100, the timing signal gen-

<sup>5</sup> manner. In the depicted drill 100, the timing signal generator 284 is a commonly known 555 timer, although other timing signal generators may be used.

[0064] The timing signal generator 284 generates a timing pulse having a logical on-state that corresponds
to the level of the variable speed signal. This signal is presented to the gate 286 of the MOSFET 288. When the signal present at the gate 286 is a logical on-state, the MOSFET 288 couples one of the motor terminals 238 to ground while the other motor terminal 238 is coupled

to battery power through the main contact 272. Thus, when the variable speed trigger switch 110 reaches a position where the light sensor 256 begins to detect reflected light and generate a variable speed signal, the timing signal generator 284 begins to generate a signal
that causes the MOSFET 288 to couple one of the motor terminals 238 to ground. Once this occurs, current begins to flow through the MOSFET 288 and the motor 232 begins to rotate in the direction selected by the reversing button 112.

<sup>35</sup> [0065] The freewheeling diode 294 causes appropriate half-cycles of the current in the windings of the motor 232 to flow out of the motor 232, through the diode 294, and back into the motor 232 when the MOSFET 288 does not conduct in response to the timing signal being in the
 <sup>40</sup> off-state. This action is known as freewheeling and is well

known. [0066] When the variable speed trigger 110 is in the full speed position, the timing signal is predominantly in the on-state and the bypass contact 296 closes. The clos-

<sup>45</sup> ing of the bypass contact 296 enables the battery current to continuously flow through the motor 232 so that the motor 232 rotates at the highest speed.

[0067] When rotation is no longer desired, the operator releases the variable speed trigger switch 110 and the spring 264 causes the variable speed trigger switch 110 to rotate about the pivot 266 causing the bypass contact 296 to open. Additionally, the brake contact 298 closes thereby coupling the motor terminals 238. The coupling of the two motor terminals 238 to one another through the brake contact 298 enables dynamic braking of the motor.

**[0068]** The electronic control of the tool 100 thus requires less space for the components that generate the

variable speed signal than prior art control systems. Because the distance traveled by the variable speed trigger switch 110 does not have to be matched by the light signal generator 274 and the light sensor 256, considerable space efficiency is gained. Additionally, the light signal generator 274 and the light sensor 256 do not require moving parts, so reliability is improved as well. Advantageously, the light signal generator 274 and the light sensor 256 may be mounted on the same printed circuit board 234 on which the timing signal generator 284 is mounted.

[0069] As the drill 100 is operated, the bit 300 is subjected to axial forces. The axial forces may result from, for example, pressure applied by the operator or by an impact on the bit. In either instance, the articulating gear system 180 is protected from damage without increasing the bulk of the components within the articulating gear system 180. This is accomplished by directing axial forces from the bit 300 to the main housing portion 102 of the drill 100 while bypassing the articulating gear system. With initial reference to FIG. 27, an impact on the bit 300 tends to move the bit 300 further into the drill 100, or to the left as depicted in FIG. 27. In prior art designs, not only could such a force damage the gear system, but the steel balls used to retain the bit within the bit holder would frequently jam necessitating replacement of the collet locking device.

**[0070]** As shown in FIG. 27, however, the cylinder pin 146 is positioned such that the tail portion 304 of the bit 300 will contact the cylinder pin 146 before the wall of the notched area 302 contacts the steel balls 150. Thus, an axial impact will not cause the steel balls 150 to jam. Of course, the cylinder pin 146 must be made from a material sufficient to withstand the axial impact. In accordance with one embodiment, the cylinder pin 146 is made of AISI 4135 steel.

[0071] Referring now to FIG. 4, in the event of an axial impact, the force is transferred from the cylinder pin 146 to the to the bit holder 130. The axial force is transmitted from the bit holder 130 to the bearing 132 which is located within the bearing pocket 134. Accordingly, the axial force is transferred into the flange 152 (see also FIG. 5) of the head housing 136. The head housing 136 in this embodiment is made from aluminum alloy A380 so as to be capable of receiving the force transmitted by the bearing 132. The force is subsequently transferred to the frame 190 and into the rib 228 of the main housing portion 102. [0072] More specifically, two paths for the transfer of axial forces are provided around the articulating gear system 180. The first path predominantly transfers axial forces when the head housing 136 is axially aligned with the main housing portion 102. In this configuration, axial forces pass from head housing 136 to the frame 190 primarily through the recess 212 where the head housing 136 engages the frame 190 about the hole 188 (see FIG. 4) and at the shroud portion 210 where the head housing 136 engages the frame 190 outwardly of the base of the bevel gear 196.

**[0073]** The second path predominantly passes axial forces when the head housing 136 is at a ninety degree angle with respect to the main housing portion 102. In this configuration, axial forces are again transferred from

- <sup>5</sup> the cylinder pin 146 to the to the bit holder 130. The axial forces then pass primarily from the teeth 216 in the well 214 of the head housing 136 to the teeth 218 on the articulation button 120 and then to the teeth 224 in the main housing portion 102.
- <sup>10</sup> [0074] When the head housing 136 is neither completely aligned with the main housing portion 102 or at a ninety degree angle with respect to the main housing portion 102, axial forces generally pass through both of the foregoing pathways. Accordingly, the effect of axial
- <sup>15</sup> forces on the articulating gear system 180 of the drill 100 are reduced. Because the articulating gear system 180 is thus protected, the articulating gear system 180 may be constructed to be lighter than other articulating gear systems,
- 20 [0075] In one embodiment, a printed circuit board which may be used in the drill 100 or another power tool includes a circuit that provides vibratory feedback to the operator as shown in FIG. 30. The vibratory feedback circuit 308 includes a microcontroller 310, a driver circuit
- <sup>25</sup> 312, and motor interface circuit 314. The driver circuit 312 in this embodiment is an integrated circuit that generates driving signals for a half-bridge circuit from a single pulse width modulated (PWM) signal, a torque limit indicating signal, which may be the same signal as the PWM
- <sup>30</sup> signal, and a motor direction control signal. The driver circuit 312 may be a half bridge driver, such as an Allegro 3946, which is available from Allegro Microsystems, Inc. of Worcester, Massachusetts.

[0076] The output of the driver circuit 312 is connected
 to a motor 316 through two transistors 318 and 320 which may be MOSFETs, although other types of transistors may be used. The transistor 318 may be connected to either terminal of the motor 316 through switches 322 and 324 while the transistor 320 may be connected to
 either terminal of the motor 316 through switches 326

- and 328. A shunt resistor 330 is coupled between the transistor 320 and electrical ground. The high potential side of the resistor 330 is coupled to the microcontroller 310 through an amplifier 332. A power source 334 is also
- <sup>45</sup> provided in the vibratory feedback circuit 308 and a maximum torque reference signal is provided from a torque reference source 336 which may be a linear potentiometer such as the linear potentiometer 254.

[0077] The half-bridge control of the motor 316 eliminates the need for a freewheeling diode because the driver circuit 312 generates motor interface circuit signals for selectively operating the motor interface circuit 314 to control the rotational speed of the motor 316. More specifically, a variable speed control signal 338, which may be from a trigger potentiometer or the like, is provided to the microcontroller 310 for regulation of the rotation of the motor 316 by the microcontroller 310. Based upon the variable speed control signal 338, the microcontroller

**[0078]** During typical operations, the transistor 318 is the complement of the transistor 320 such that when the transistor 320 is on, the transistor 318 is off. The rate at which the transistor 320 is turned on and off determines the speed of motor 316. The direction of rotation of the motor 316 is determined by the position of the switches 322, 324, 326 and 328 under the control, for example, of a reversing switch.

[0079] The current through the motor 316 is provided through the transistor 320 and the resistor 330 to electrical ground when the transistor 320 is in the on-state. This current is related to the torque at which the motor 316 is operating. Thus, the voltage at the high potential side of the resistor 330 is related to the torque on the motor 316. This motor torque signal is amplified by the amplifier 332 and provided to the microcontroller 310. The microcontroller 310 compares the amplified motor torque signal to the torque limit signal established by the torque reference source 336. The torque limit signal, which may alternatively be provided by a different type of torque limit signal generator, provides a reference signal to the microcontroller 310 that corresponds to a current through the motor 316 that represents a maximum torque setting for the motor 316.

[0080] In response to the microcontroller 310 receiving a motor torque signal that exceeds the maximum torque setting for the motor 316, the microcontroller 310 generates a braking signal that is provided to the driver circuit 312. In response to the braking signal, the driver circuit 312 turns transistor 320 to the off-state and leaves transistor 318 in the on-state. This enables regenerative current to dynamically brake the rotation of the motor 316. [0081] As dynamic braking occurs, the torque experienced by the motor 316 decreases until the sensed torque is less than the maximum torque setting for the motor 316. The microcontroller 310 then returns the transistor 320 to the on-state, thereby rotating the motor 316 and increasing the torque experienced by the motor 316. In this manner, the motor 316 alternates between rotating and dynamically braking which causes the tool to vibrate and alert the operator that the torque limit has been reached. An effective frequency for providing this vibratory feedback is 30 Hz. The torque limit indicating signal that results in this operation continues as long as the trigger remains depressed. Alternatively, the microcontroller may be programmed to generate the torque limit indicating signal for a fixed duration and then to stop to reduce the likelihood that the motor will be overpulsed. [0082] In one embodiment, vibratory feedback is provided for the drill 100 with the circuit shown in FIG. 31. The vibratory feedback circuit 340 includes a microprocessor 342, an H-bridge driver circuit 344 and a motor interface circuit 346. Four MOSFETs 348, 350, 352 and 354 control power to the motor 232 from the rechargeable battery pack 106 under the control of the H-bridge driver

circuit 344. A shunt resistor 356 is provided between the MOSFETs 352 and 354 and electrical ground. The signal at the high potential side of the resistor 356 corresponds to the torque being generated by the motor 232. This motor torque signal is amplified by an amplifier circuit 358, which may be implemented with an operational amplifier as shown in FIG. 31, and provided to the micro-controller 342. The microcontroller 342 compares the motor torque signal to the torque limit signal and gener-

10 ates a torque limit indicating signal in response to the motor torque signal being equal to or greater than the torque limit signal. The torque limit indicating signal may have a rectangular waveform.

[0083] In one embodiment, the microcontroller 342
<sup>15</sup> provides a torque limit indicating signal that is a rectangular signal having an off-state of at least 200 μseconds at a frequency of approximately 30 Hz. This torque limit indicating signal causes the driver circuit 344 to generate motor interface control signals that disconnect power
<sup>20</sup> from the motor 232 and couple the MOSFETs 348, 350, 352 and 354 together so the current within the windings of the motor 232 flows back through the motor 232 to dynamically brake the motor 232.

[0084] The dynamic braking causes the motor 232 to 25 stop. Before application of the next on-state pulse, the microcontroller inverts the signal to the direction control input of the H-bridge driver 344. Thus, the subsequent on-state of the rectangular pulse causes the H-bridge driver circuit 344 to operate the H-bridge to couple the 30 motor 232 to the rechargeable battery pack 106 with a polarity that is the reverse of the one used to couple the motor 232 and the rechargeable battery pack 106 prior to braking. This brake/reverse/start operation of the motor at the 30 Hz frequency causes the tool to vibrate in a 35 manner that alerts the operator that the torque limit has been reached while preventing the bit from continuing to rotate during the clutching operation. The dynamic braking may also be used without inverting the signal.

[0085] In yet another embodiment, the rectangular waveform may be generated for a fixed duration, for example, 10 to 20 pulses, so the motor is not over-pulsed. Also, the microcontroller 342 may invert the direction control signal to the H-bridge driver 344 during the off-time of the rectangular waveform so that the motor 232 starts

in the opposite direction each time. This action results in the net output rotation being zero during the clutching duration. Additionally, the microcontroller 342 may disable the clutching function in response to the motor direction control signal indicating reverse, rather than forward,
operation of the motor 232.

[0086] FIGs. 32A and 32B show an embodiment of a circuit used in a tool that eliminates the need for mechanical contacts. The circuit 360 includes an optical speed control switch 362, a two position forward/reverse switch 364, a microcontroller 366, a driver circuit 368, an H-bridge circuit 370, a motor 372, a shunt resistor 374, a motor torque signal amplifier 376, and a torque limit signal generator 378. In this embodiment, power is coupled to

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the motor 372 through the H-bridge circuit 370, but the main contact, brake contact, and bypass contact are no longer required. Thus, this embodiment significantly reduces the number of components that are subject to mechanical wear and degradation. Because the optical control switch 362, microcontroller 366, driver circuit 368, H-bridge circuit 370, and torque signal amplifier 376 may all be implemented with integrated circuits, then ICs may be mounted on a common printed circuit and the space previously occupied by the mechanical contacts and variable signal potentiometer are gained. This construction further enables the tool components to be arranged in more efficient geometries.

[0087] In the circuit 360, the optical speed control switch 362 operates as described above to generate a 15 variable control signal from the reflection of an optical signal directed at the reflective surface of a pivoting trigger. The variable speed control signal is provided to the microcontroller 366 for processing. The microcontroller 366, which may be a microcontroller available from Texas 20 Instruments and designated by part number MSP430, is programmed with instructions to generate a PWM pulse with an on-state that corresponds to the level of the variable speed signal. The microcontroller 366 provides the 25 PWM signal to the driver circuit 368 for generation of the four motor interface control signals used to couple battery power to the motor 372. The direction in which the motor 372 is driven is determined by the contacts in the two position forward/reverse switch 364 through which a signal is provided to the microcontroller 366. In the circuit 30 360, the contacts of the two position forward/reverse switch 364 do not need to carry the current provided to the motor 372 so the contacts of the two position forward/reverse switch 364 may be smaller than contacts in other systems. The directional signal is also provided 35 by the microcontroller 366 to the driver circuit 368 so the driver circuit 368 is capable of two directional control of current in the H-bridge circuit 370.

**[0088]** The motor torque signal amplifier 376 provides the torque signal from the high potential side of the shunt resistor 374 to the microcontroller 366. The torque limit signal generator 378 may be implemented with a potentiometer as described above to provide a reference signal for the microcontroller 366. When the microcontroller 366 determines that the motor torque signal equals or exceeds the motor torque limit, the microcontroller 366 generates a torque limit indicating signal so the driver circuit 368 generates the motor interface control signals that operate the motor 372 in a manner that causes vibration, For the TD340 driver circuit, the torque limit indicating signal generated by the microcontroller 366 is a rectangular signal having an off-state of at least about 200 µseconds at a frequency of about 30 Hz.

**[0089]** While the present invention has been illustrated by the description of exemplary processes and system components, and while the various processes and components have been described in considerable detail, applicant does not intend to restrict or in any limit the scope of the appended claims to such detail. Additional advantages and modifications will also readily appear to those skilled in the art. The invention in its broadest aspects is therefore not limited to the specific details, implementations, or illustrative examples shown and described. Accordingly, departures may be made from such details without departing from the scope of applicant's general inventive concept as defined by the appended claims.

#### Claims

**1.** An articulating hand power tool (100) comprising:

a main housing (102) having a longitudinal axis; a head portion (104; 136) rotatably engaged with the main housing (102) for placement at a plurality of angles with respect to the longitudinal axis of the main housing (102);

a motor (232 located within the main housing; an integrated circuit board (234) located within the main housing (102);

a variable speed trigger switch (110) accessible from outside of the main housing (102) for controlling the integrated circuit board (234) for generating a variable speed signal for controlling the speed of the motor (232);

an articulation gear system (180) defining an axis of rotation of the head portion (104; 136) with respect to the main housing (102) and including a motor side pinion gear (184) having an axis of rotation generally parallel to the longitudinal axis of the main housing (102) and an output pinion gear (164) having an axis of rotation generally parallel to a longitudinal axis of the head portion (104; 136), wherein the motor side pinion gear (184) is operatively connected to the output side pinion gear (164) through a bevel gear (182),

#### characterized by

further comprising:

an automatic spindle lock system (126) within the head portion (104; 136) and coupled to a bit holder (130) and the output pinion gear (164) of the articulating gear system (180); and a planetary gear system (202) within the main housing (102) and coupled to the motor and the motor side pinion gear (184) of the articulating gear system (180).

 The power tool (100) of claim 1, wherein: the at least one controller (110) comprises a movable reflective surface (260); and the integrated circuit board (234) comprises

> an optical signal generator (274) for generating an optical signal directed toward the reflective

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surface (260), and

a speed control signal generator (338) for generating a variable speed control signal that corresponds to a reflection of the generated optical signal reflected by the reflective surface (260).

- **3.** The power tool (100) of claim 2, wherein the moveable reflective surface (260) is located on a trigger switch (110) which extends outwardly from the main housing.
- **4.** The power tool (100) of claim 1, further comprising a finger platform (114) extending from the main housing (102), wherein:

the head portion (104; 136) comprises a rotatable bit holder (130);

the at least one controller (110, 112, 118) comprises a button slidable (112) within the finger platform (114) between a first and a second position;

a trigger switch extends at an angle outwardly from the main housing (102)to a location adjacent to the finger platform (114); and

the integrated circuit board (234) includes a slide <sup>25</sup> switch (268) for selecting the direction of rotation of the bit holder (130), the slide switch (268) mechanically linked to the button (112) such that when the button (112) is moved from the first position to the second position the slide switch <sup>30</sup> (268) is moved from a third position to a fourth position.

5. The power tool (100) of claim 1, wherein:

the motor side pinion gear (184) is coupled to the planetary gear system (202) and the motor side pinion gear (184), the planetary gear system (202) and the motor (232) are axially aligned within the main housing (102); and the output pinion gear (164) is coupled to the automatic spindle lock system (126) and each of the output pinion gear, the automatic spindle lock system and the bit holder (130) are axially aligned with the head portion (104; 136).

6. The power tool of claim 5, wherein:

the main housing (102) defines a recess for receiving at least a portion of a battery pack (106); and

the integrated circuit board (234) extends within the main housing (102) adjacent to the recess, the planetary gear system(202), and the motor (232).

 A method of operating the hand power tool (100) of claim 1 characterized by: rotating a head portion (104; 136) of the power tool within a plane including a longitudinal axis of a main housing (102) of the power tool (100), and about an axis of rotation defined by a bevel gear, to one of a plurality of angles with respect to the longitudinal axis, wherein rotating the head portion (104; 136) of the power tool (100) comprises:

disengaging a plurality of teeth on an articulation button (120) from a plurality of teeth in the main housing (102) while the head portion (104; 136) is in a first position;

rotating the articulation button (120) with the head portion (104; 136) from the first position to a second position; and

engaging the plurality of teeth on the articulation button (120) with the plurality of teeth on the main housing (102) while the head portion (104; 136) is in the second position;

moving a variable speed trigger (110) switch located outside of the main housing (102);

generating a variable speed signal with an integrated circuit (360, 362) located within the main housing (102) in response to the movement of the variable speed trigger (110);

controlling the speed of a motor (232) located within the main housing (102) based upon the variable speed signal; and

transferring motive force from the motor (232) to a component within the head portion.

8. The method of claim 7, wherein transferring motive force from the motor (232) to a component within the head portion (104; 136) comprises:

rotating a first pinion gear (164) using the motor (232);

rotating the bevel gear (182) using the first pinion gear (164);

enmeshing the first pinion gear with the bevel gear (182);

rotating a second pinion gear using the bevel gear (182);

enmeshing the second pinion gear with the bevel gear (182); and

rotating a bit holder (130) within the head portion (104; 136) using the second pinion gear.

#### Patentansprüche

- 1. Elektrisches Handwerkzeug (100) mit Gelenk, das Folgendes umfasst:
- ein Hauptgehäuse (102), das eine Längsachse aufweist;

einen Kopfabschnitt (104; 136), der mit dem Hauptgehäuse (102) drehbar in Eingriff ist, um

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ihn in mehreren Winkeln in Bezug auf die Längsachse des Hauptgehäuses (102) anzuordnen; einen Motor (232), der sich in dem Hauptgehäuse befindet;

eine Chipkarte (234), die sich in dem Hauptgehäuse (102) befindet;

einen Kippschalter (110) für eine variable Drehzahl, der von außerhalb des Hauptgehäuses (102) zugänglich ist, um die Chipkarte (234) zu steuern, ein Signal für eine variable Drehzahl zum Steuern der Drehzahl des Motors (232) zu erzeugen;

ein Gelenkgetriebe (180), das eine Drehachse des Kopfabschnitts (104; 136) in Bezug auf das Hauptgehäuse (102) definiert und ein motorseitiges Ritzel (184), das eine Drehachse aufweist, die im Allgemeinen parallel zu der Längsachse des Hauptgehäuses (102) ist, und ein Ausgangsritzel (164), das eine Drehachse aufweist, die im Allgemeinen parallel zu einer Längsachse des Kopfabschnitts (104; 136) ist, umfasst, wobei das motorseitige Ritzel (184) mit dem ausgangsseitigen Ritzel (164) durch ein Kegelrad (182) betriebstechnisch verbunden ist,

**dadurch gekennzeichnet**, **dass** das Werk-<sup>25</sup> zeug ferner Folgendes umfasst:

ein automatisches Spindelverriegelungssystem (126) in dem Kopfabschnitt (104; 136), das mit einer Bohrspitzenhalterung <sup>30</sup> (130) und dem Ausgangsritzel (164) des Gelenkgetriebes (180) gekoppelt ist; und ein Planetengetriebe (202) in dem Hauptgehäuse (102), das mit dem Motor und dem motorseitigen Ritzel (184) des Gelenkge-<sup>35</sup> triebes (180) gekoppelt ist.

2. Elektrisches Werkzeug (100) nach Anspruch 1, wobei:

die wenigstens eine Steuerung (110) eine bewegliche reflektierende Oberfläche (260) umfasst; und

die Chipkarte (234) Folgendes umfasst:

einen Generator (274) für ein Lichtsignal zum Erzeugen eines Lichtsignals, das auf die reflektierende Oberfläche (260) gerichtet ist, und

einen Signalgenerator (338) zur Drehzahlsteuerung, um ein Signal zum Steuern einer variablen Drehzahl zu erzeugen, das einer Reflexion des erzeugten Lichtsignals entspricht, das durch die reflektierende Oberfläche (260) reflektiert wird.

**3.** Elektrisches Werkzeug (100) nach Anspruch 2, wobei sich die bewegliche reflektierende Oberfläche

(260) auf einem Kippschalter (110) befindet, der sich von dem Hauptgehäuse nach außen erstreckt.

 Elektrisches Werkzeug (100) nach Anspruch 1, das ferner eine Fingerplattform (114) umfasst, die sich von dem Hauptgehäuse (102) erstreckt, wobei:

> der Kopfabschnitt (104; 136) eine drehbare Bohrspitzenhalterung (130) umfasst;

die wenigstens eine Steuerung (110, 112, 118) eine Taste (112) in der Fingerplattform (114) umfasst, die zwischen einer ersten und einer zweiten Position gleiten Kannte (112);

sich ein Kippschalter in einem Winkel von dem Hauptgehäuse (102) nach außen zu einer Stelle angrenzend an die Fingerplattform (114) erstreckt; und

- die Chipkarte (234) einen Schiebeschalter (268) zum Auswählen der Drehrichtung der Bohrspitzenhalterung (130) aufweist, wobei der Schiebeschalter (268) mit der Taste (112) mechanisch so verbunden ist, dass dann, wenn die Taste (112) von der ersten Position in die zweite Position bewegt wird, der Schiebeschalter (268) von einer dritten Position in eine vierte Position bewegt wird.
- 5. Elektrisches Werkzeug (100) nach Anspruch 1, wobei:

das motorseitige Ritzel (184) mit dem Planetengetriebe (202) gekoppelt ist und das motorseitige Ritzel (184), das Planetengetriebe (202) und der Motor (232) axial auf das Hauptgehäuse (102) ausgerichtet sind; und das Ausgangsritzel (164) mit dem automati-

schen Spindelverriegelungssystem (126) gekoppelt ist und das Ausgangsritzel, das automatische Spindelverriegelungssystem und die Bohrspitzenhalterung (130) jeweils axial auf den Kopfabschnitt (104; 136) ausgerichtet sind.

6. Elektrisches Werkzeug nach Anspruch 5, wobei:

das Hauptgehäuse (102) eine Aussparung zum Aufnehmen wenigstens eines Teils einer Batteriepackung (106) definiert; und sich die Chipkarte (234) in dem Hauptgehäuse (102) angrenzend an die Aussparung, das Planetengetriebe (202) und den Motor (232) erstreckt.

 Verfahren zum Betreiben des elektrischen Handwerkzeugs (100) nach Anspruch 1, gekennzeichnet durch die folgenden Schritte: Drehen eines Kopfabschnitts (104; 136) des elektrischen Werkzeugs in einer Ebene, die eine Längs-

achse eines Hauptgehäuses (102) des elektrischen

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Werkzeugs (100) umfasst, und um eine Drehachse, die durch ein Kegelrad definiert ist, in einen von mehreren Winkeln in Bezug auf die Längsachse, wobei das Drehen des Kopfabschnitts (104; 136) des elektrischen Werkzeugs (100) die folgenden Schritte umfasst:

Lösen mehrerer Zähne eines Gelenkschalters (120) aus mehreren Zähnen in dem Hauptgehäuse (102), wobei sich der Kopfabschnitt (104; 136) in einer ersten Position befindet;

Drehen des Gelenkschalters (120) in dem Kopfabschnitt (104; 136) aus der ersten Position in eine zweite Position; und

in Eingriff bringen der mehreren Zähne an dem Gelenkschalter (120) mit den mehreren Zähnen an dem Hauptgehäuse (102), wobei sich der Kopfabschnitt (104; 136) in der zweiten Position befindet;

Bewegen eines Kippschalters (110) für eine variable Drehzahl, der sich außerhalb des Hauptgehäuses (102) befindet;

Erzeugen eines Signals für eine variable Drehzahl mit einer integrierten Schaltung (360, 362), die sich in dem Hauptgehäuse (102) befindet, <sup>25</sup> in Reaktion auf die Bewegung des Kippschalters (110) für die variable Drehzahl;

Steuern der Drehzahl eines Motors (232), der sich in dem Hauptgehäuse (102) befindet, auf der Basis des Signals für die variable Drehzahl; <sup>30</sup> und

Übertragen der Antriebskraft von dem Motor (232) auf ein Bauteil in dem Kopfabschnitt.

 Verfahren nach Anspruch 7, wobei das Übertragen <sup>35</sup> der Antriebskraft von dem Motor (232) auf ein Bauteil in dem Kopfabschnitt (104; 136) die folgenden Schritte umfasst:

Drehen eines ersten Ritzels (164) unter Verwen- 40 dung des Motors (232);

Drehen des Kegelrads (182) unter Verwendung des ersten Ritzels (164);

Ineinandergreifen des ersten Ritzels mit dem Kegelrad (182);

Drehen eines zweiten Ritzels unter Verwendung des Kegelrads (182);

Ineinandergreifen des zweiten Ritzels mit dem Kegelrad (182); und

Drehen einer Bohrspitzenhalterung (130) in <sup>50</sup> dem Kopfabschnitt (104; 136) unter Verwendung des zweiten Ritzels.

#### Revendications

1. Outil à main électrique articulé (100), comprenant :

un boîtier principal (102) présentant un axe longitudinal ;

une partie de tête (104 ; 136) en prise rotative avec le boîtier principal (102) en vue d'un positionnement selon une pluralité d'angles par rapport à l'axe longitudinal du boîtier principal (102) ;

un moteur (232) situé à l'intérieur du boîtier principal ;

une carte de circuit imprimé (234) située à l'intérieur du boîtier principal (102) ;

un interrupteur à gâchette à vitesse variable (110) accessible depuis l'extérieur du boîtier principal (102) pour commander la carte de circuit imprimé (234) afin de générer un signal de vitesse variable pour commander la vitesse du moteur (232) ;

un système d'engrenages d'articulation (180) définissant un axe de rotation de la partie de tête (104 ; 136) par rapport au boîtier principal (102) et comprenant un pignon côté moteur (184) présentant un axe de rotation généralement parallèle à l'axe longitudinal du boîtier principal (102) et un pignon de sortie (164) présentant un axe de rotation généralement parallèle à un axe longitudinal de la partie de tête (104 ; 136), le pignon côté moteur (184) étant connecté de manière opérationnelle au pignon côté sortie (164) à travers un engrenage conique (182),

caractérisé en ce qu'il comprend en outre :

un système de verrouillage de broche automatique (126) à l'intérieur de la partie de tête (104 ; 136) et couplé à un porte-embout (130) et au pignon de sortie (164) du système d'engrenages d'articulation (180) ; et un système d'engrenages planétaire (202) à l'intérieur du boîtier principal (102) et couplé au moteur et au pignon côté moteur (184) du système d'engrenages d'articulation (180).

2. Outil électrique (100) selon la revendication 1, dans lequel :

ledit au moins un contrôleur (110) comprend une surface réfléchissante mobile (260) ; et la carte de circuit imprimé (234) comprend

un générateur de signal optique (274) pour générer un signal optique dirigé vers la surface réfléchissante (260), et

un générateur de signal de commande de vitesse (338) pour générer un signal de commande de vitesse variable qui correspond à une réflexion du signal optique généré réfléchi par la surface réfléchissante (260).

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- 3. Outil électrique (100) selon la revendication 2, dans lequel la surface réfléchissante mobile (260) se trouve sur un interrupteur à gâchette (110) qui s'étend vers l'extérieur depuis le boîtier principal.
- **4.** Outil électrique (100) selon la revendication 1, comprenant en outre un repose-doigt (114) s'étendant depuis le boîtier principal (102), dans lequel :

la partie de tête (104 ; 136) comprend un porte- <sup>10</sup> embout rotatif (130) ;

ledit au moins un contrôleur (110, 112, 118) comprend un bouton (112) pouvant coulisser à l'intérieur du repose-doigt (114) entre une première et une deuxième position ;

un interrupteur à gâchette s'étend selon un angle vers l'extérieur du boîtier principal (102) jusqu'à un endroit adjacent au repose-doigt (114) ; et

la carte de circuit imprimé (234) comprend un <sup>20</sup> interrupteur coulissant (268) pour sélectionner le sens de rotation du porte-embout (130), l'interrupteur coulissant (268) étant mécaniquement relié au bouton (112) de sorte que lorsque le bouton (112) est déplacé de la première position à la deuxième position l'interrupteur coulissant (268) est déplacé d'une troisième position à une quatrième position.

5. Outil électrique (100) selon la revendication 1, dans <sup>30</sup> lequel :

le pignon côté moteur (184) est couplé au système d'engrenages planétaire (202) et le pignon côté moteur (184), le système d'engrenages planétaire (202) et le moteur (232) sont axialement alignés à l'intérieur du boîtier principal (102) ; et

le pignon de sortie (164) est couplé au système de verrouillage de broche automatique (126) et chacun du pignon de sortie, du système de verrouillage de broche automatique et du porte-embout (130) est axialement aligné sur la partie de tête (104 ; 136).

**6.** Outil électrique selon la revendication 5, dans lequel :

le boîtier principal (102) définit un enfoncement pour recevoir au moins une partie d'un bloc batterie (106) ; et

la carte de circuit imprimé (234) s'étend à l'intérieur du boîtier principal (102) à côté de l'enfoncement, du système d'engrenages planétaire (202) et du moteur (232).

7. Procédé d'utilisation de l'outil à main électrique (100) selon la revendication 1, caractérisé par les étapes

consistant à :

faire tourner une partie de tête (104 ; 136) de l'outil électrique sur un plan comprenant un axe longitudinal d'un boîtier principal (102) de l'outil électrique (100), et autour d'un axe de rotation défini par un engrenage conique, vers l'un d'une pluralité d'angles par rapport à l'axe longitudinal, la rotation de la partie de tête (104 ; 136) de l'outil électrique (100) comprenant :

le désengrènement d'une pluralité de dents sur un bouton d'articulation (120) d'une pluralité de dents dans le boîtier principal (102) alors que la partie de tête (104 ; 136) se trouve dans une première position ;

la rotation du bouton d'articulation (120) avec la partie de tête (104 ; 136) de la première position à une deuxième position ; et

l'engrènement de la pluralité de dents sur le bouton d'articulation (120) avec la pluralité de dents sur le boîtier principal (102) alors que la partie de tête (104 ; 136) se trouve dans la deuxième position ;

le déplacement d'un interrupteur à gâchette à vitesse variable (110) situé à l'extérieur du boîtier principal (102) ;

la génération d'un signal de vitesse variable avec un circuit intégré (360, 362) situé à l'intérieur du boîtier principal (102) en réponse au mouvement de la gâchette à vitesse variable (110) ;

le réglage de la vitesse d'un moteur (232) situé à l'intérieur du boîtier principal (102) sur la base du signal de vitesse variable ; et

le transfert d'une force motrice du moteur (232) à un composant à l'intérieur de la partie de tête.

 Procédé selon la revendication 7, dans lequel le transfert de la force motrice du moteur (232) à un composant à l'intérieur de la partie de tête (104 ; 136) comprend :

> la rotation d'un premier pignon (164) en utilisant le moteur (232) ;

la rotation de l'engrenage conique (182) en utilisant le premier pignon (164) ;

la mise en prise du premier pignon avec l'engrenage conique (182) ;

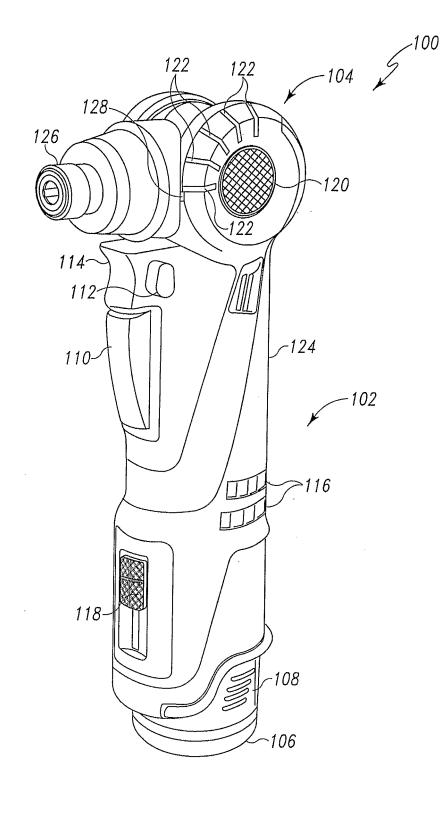
la rotation d'un deuxième pignon en utilisant l'engrenage conique (182) ;

la mise en prise du deuxième pignon avec l'engrenage conique (182) ; et

la rotation d'un porte-embout (130) à l'intérieur de la partie de tête (104 ; 136) en utilisant le deuxième pignon.

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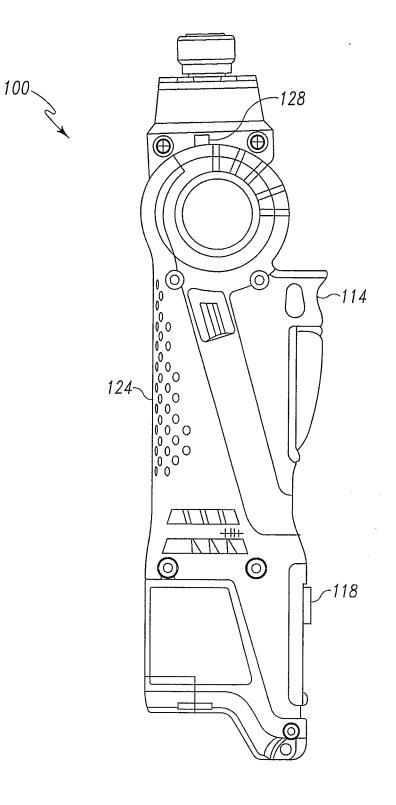
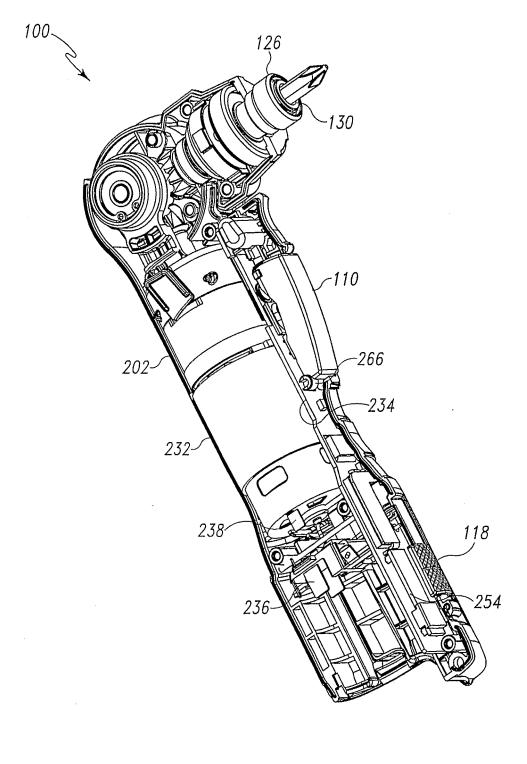
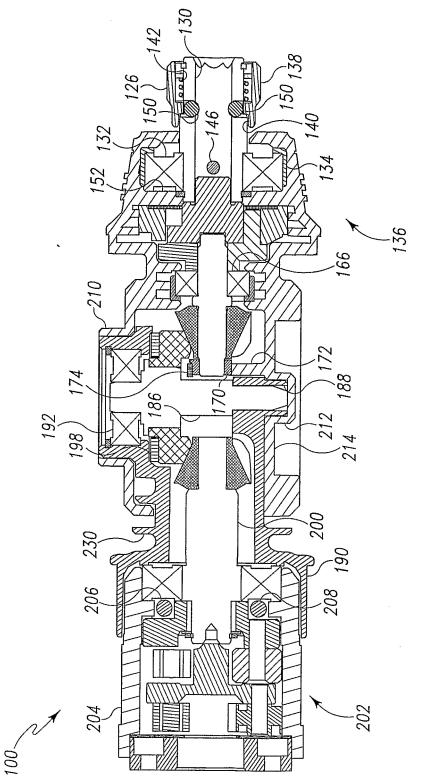
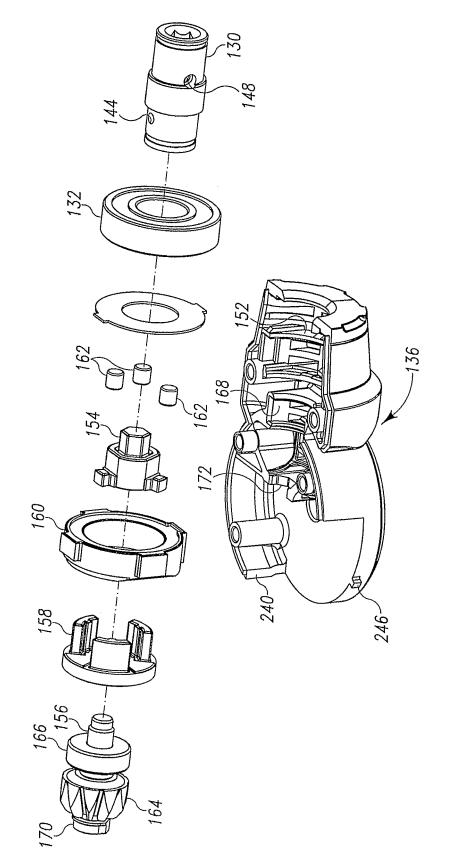


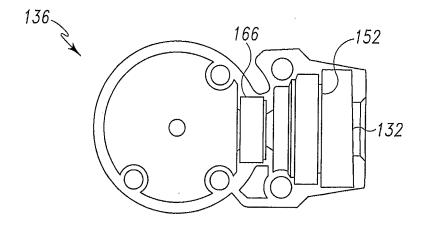
Fig. 2

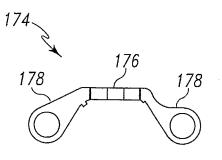












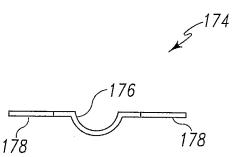
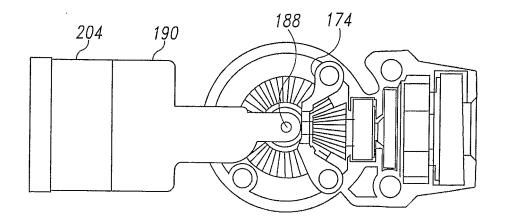
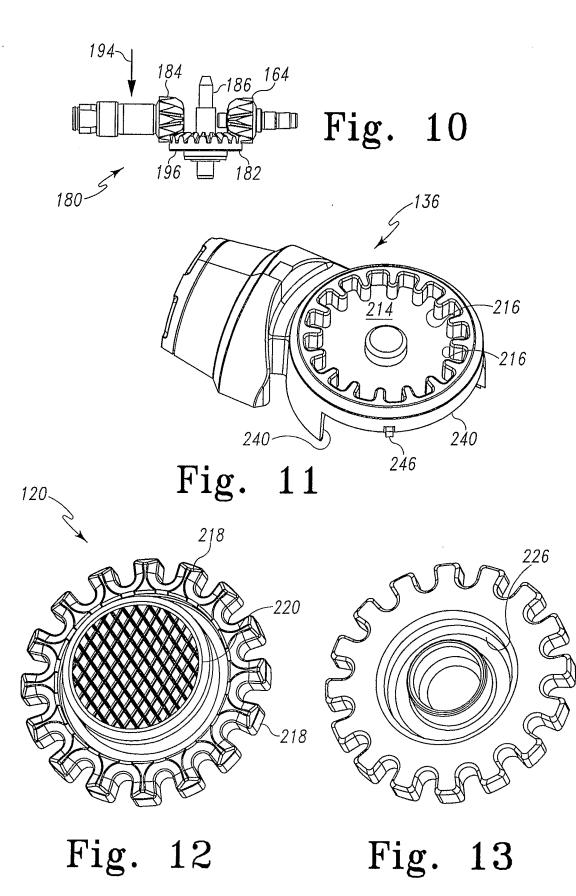
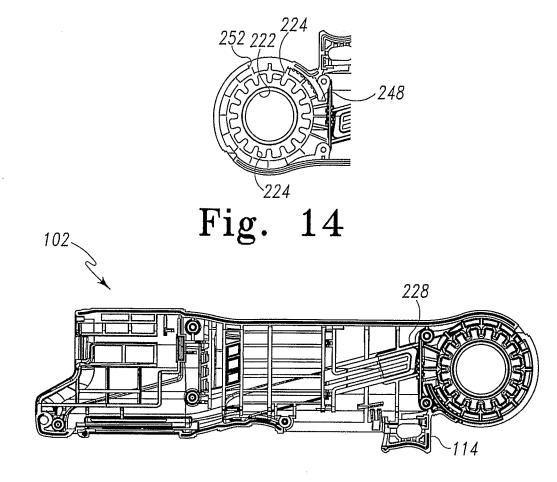


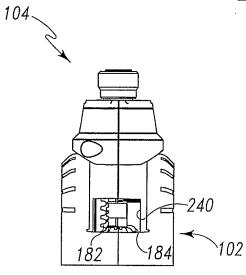
Fig. 7

Fig. 8









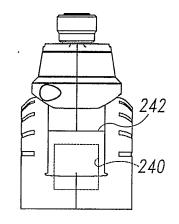
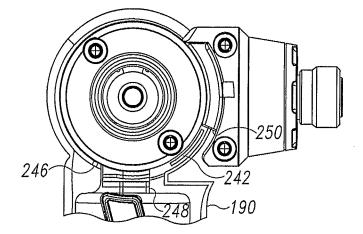
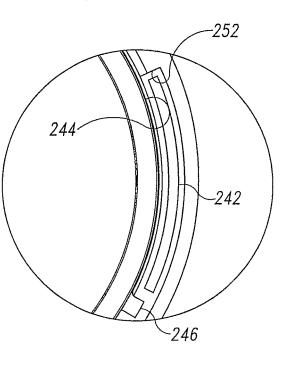


Fig. 17





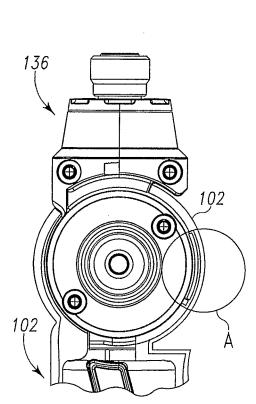
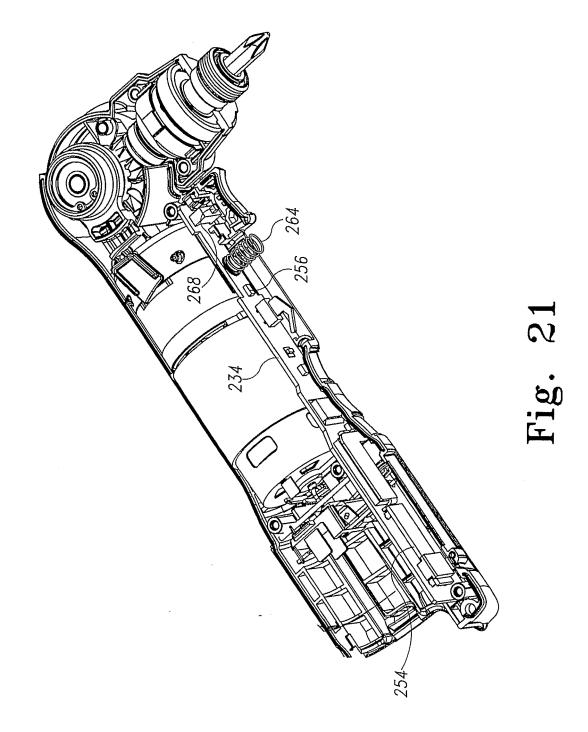
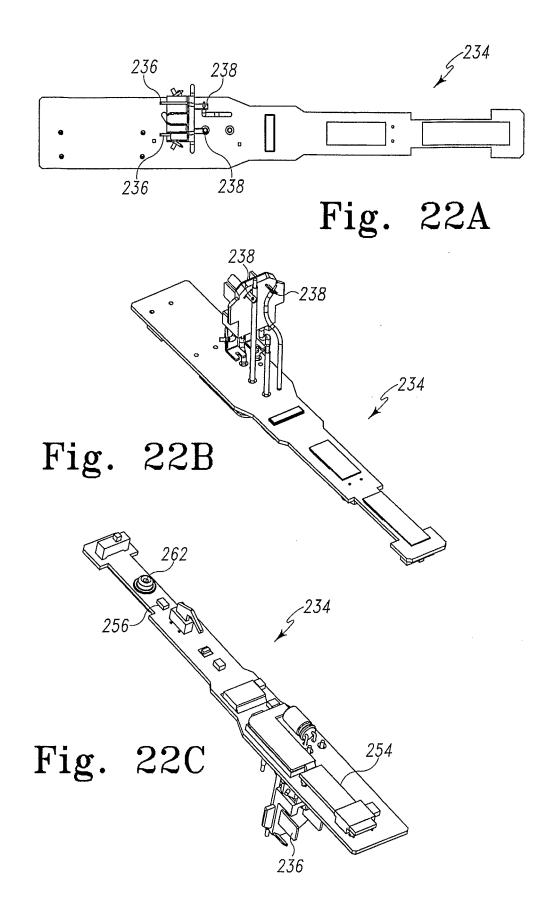
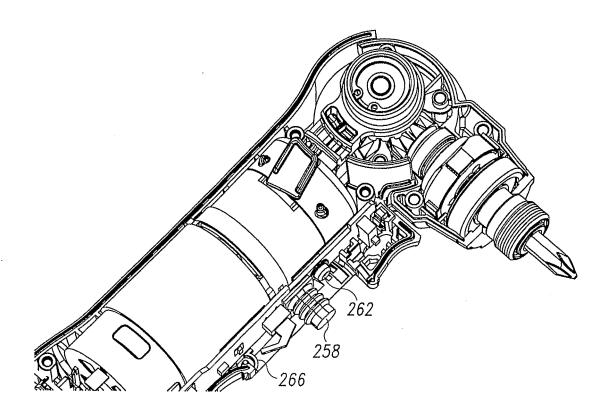


Fig. 19







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Fig. 23

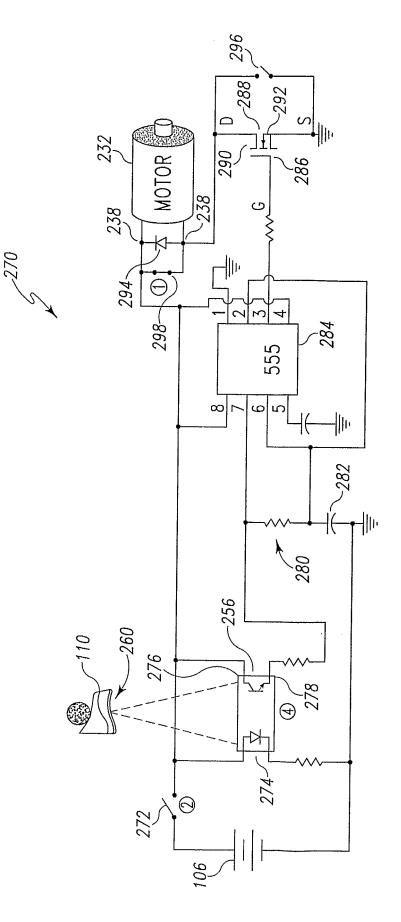
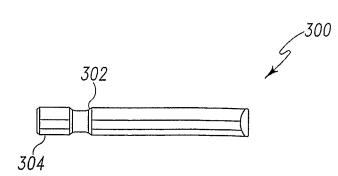


Fig. 24

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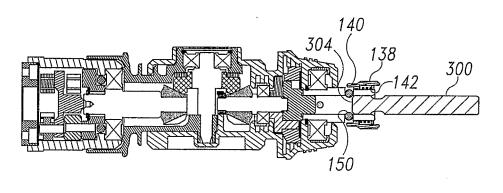
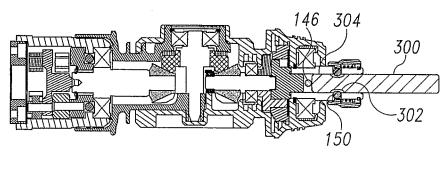
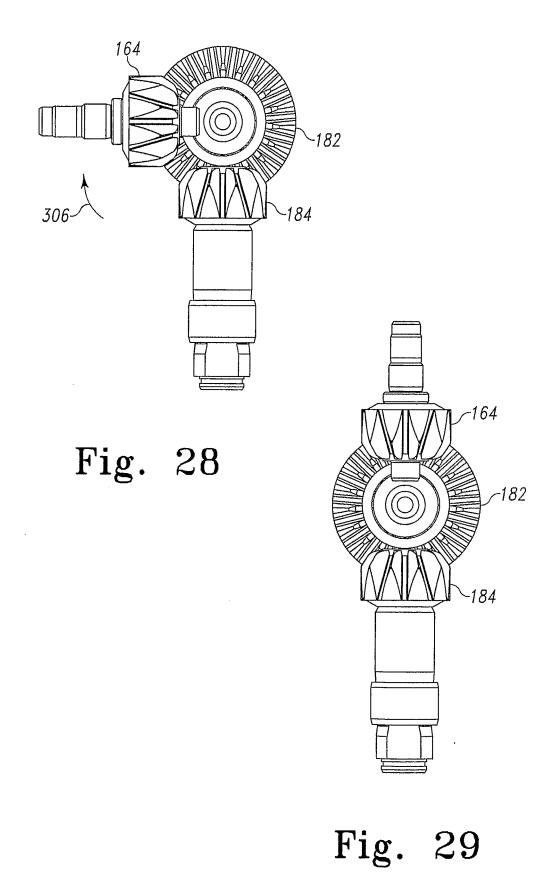
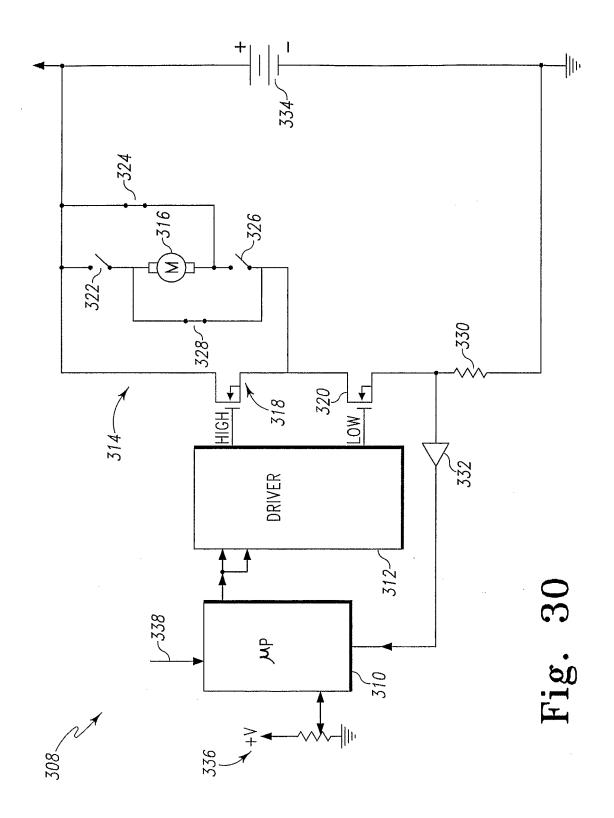
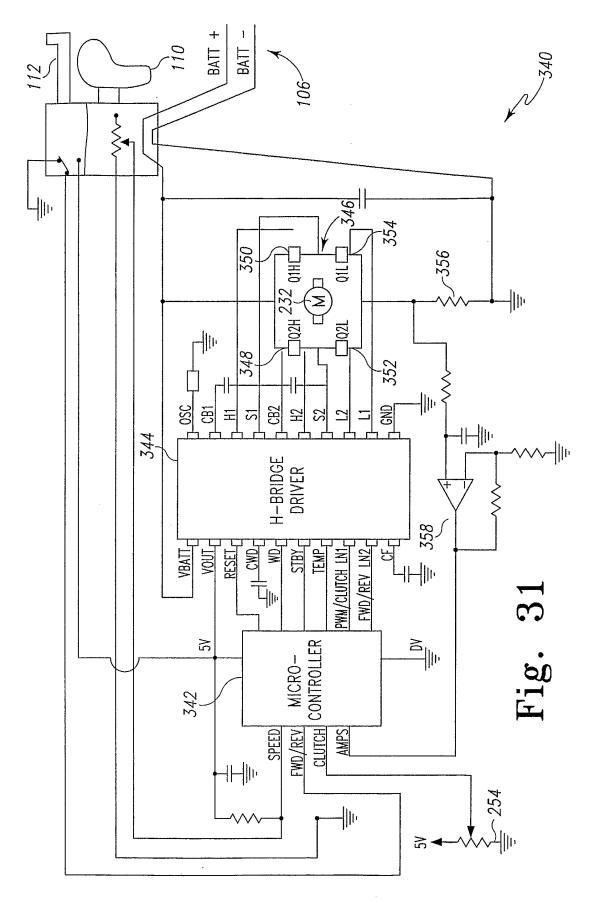


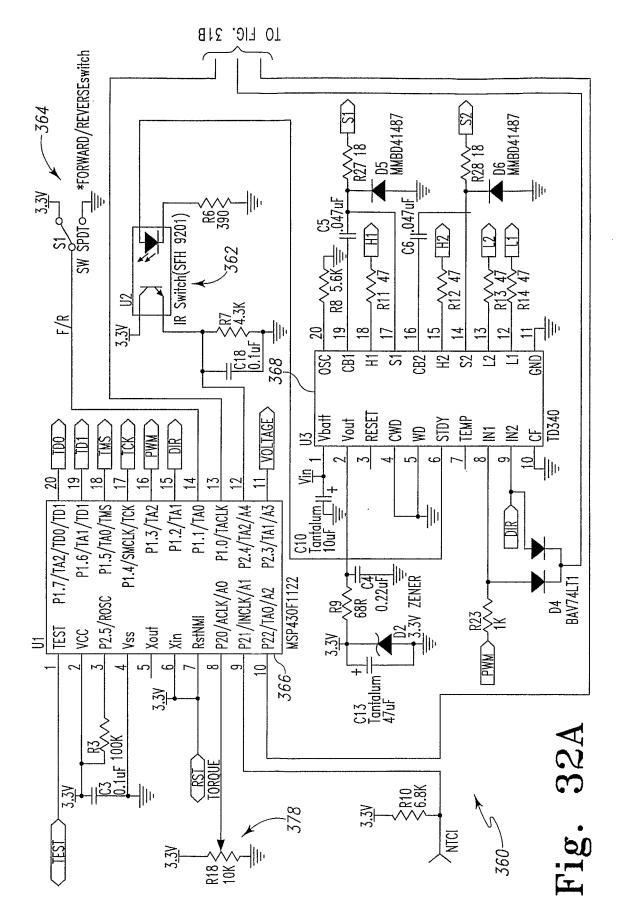
Fig. 26

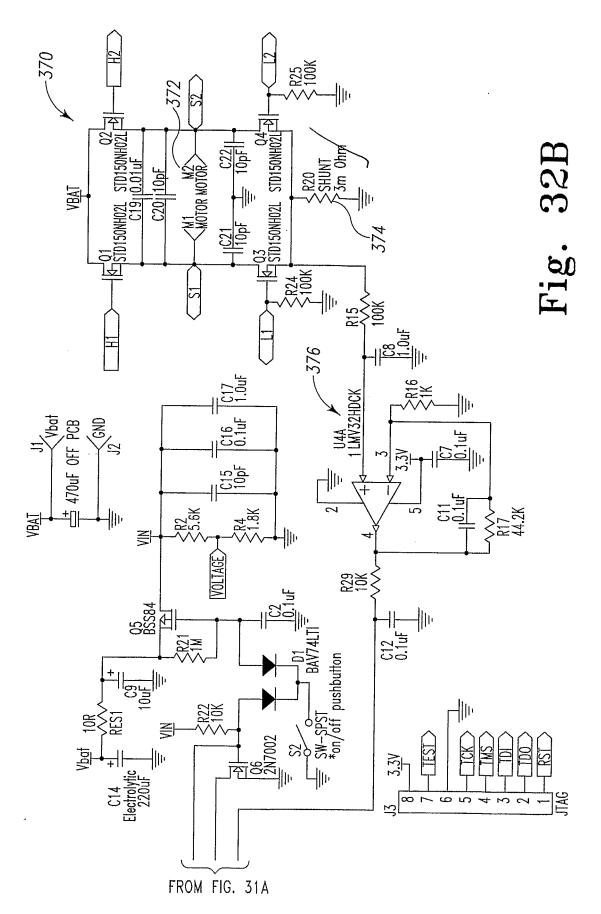












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